Contribution Form Addendum- IAD

Brokerage Account #

Addendum must be submitted with signed Contribution Form - 2783

Account Details

Name of Brokerage Account Owner

Raymond James Brokerage Account Number

Name of Donor

RJ Charitable DAF Account Name

DAF Fund ID #

Transfer Details

If transferring a portion of multi-tax lot position, a FIFO method will be used unless otherwise specified. If fractional shares of stock are contributed, we will round down to the whole number unless it is the entire position held in the account. *(Provide details below)*

Number of Shares	Symbol	Security Name	Specific Tax Lot Date	Number of Shares	Symbol	Security Name	Specific Tax Lot Date

Reset

Print

RJ-CON-02783-